

# Uğur Kurt

Investment Manager / Finance Executive



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📍 Istanbul / Turkey

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## Summary of Qualifications

- 10+ years of experience as a leader in corporate finance and accounting
- 7+ years of global experience in investment management
- Strong communication and collaborative team management
- Target and result-oriented working model

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## Experiences

### 2018 - ..... UMvest – Co-Founder

- Providing communication with broking firms, banks, and financial and legal experts
- Determining short, medium and long-term strategies with certain periods
- Evaluating investment performance and making allocations according to strategies
- Analysing foreign exchange markets, stocks, bonds, ETFs, investment funds, precious metals such as gold and silver, and all kinds of commodities and searching for investment opportunities

### 2013-2020 ORAFOL Turkey A.Ş. – Finance Executive

- Treasury management and budgeting of annual turnover of 30+ million Euros
- Financial planning and analysis, planning, reporting, insight, development of financial models
- Execution of banking operations
- Organization of internal and external audit processes and execution of processes
- Preparation of regular reports and presentations directly to the CEO and the board of directors
- Management of KPIs in coordination with the sales and marketing team

## **2010-2012 Motor Tekstil A.Ş. – Deputy Logistics Manager**

- Ensuring coordination between warehouses within the company
- Managing the stock tracking and product supply processes of stores
- Processing all export transactions into the ERP system and managing the document process
- Managing operational work with customs consultancy

## **2009-2010 Demir Grup LTD – Accounting Specialist**

- Monitoring all cash transactions
- Monitoring all invoice transactions
- Performing monthly, quarterly and annual reconciliations
- Supporting the internal audit process

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## **Technical Skills**

Investment Management, Treasury Management, Asset Management, Portfolio Management, Fund Management, Risk Management, Collection Management, Team Management, Financial Analysis, Strong Data Analysis, Accounting, Audit, Budgeting, Reporting, ERP Software, KPI, Global Macro, Family Office, Hedge Funds, Trading

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## **Education**

**2009-2012** Anadolu University – Business Administration (Bachelor degree)

**2006-2009** Sakarya University – Business Administration (Associate degree)

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## **Interests**

Fitness, playing a guitar, reading / researching, traveling.

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## **Additional Information**

Foreign Language : English (B2)  
Date of Birth : 1988  
Driving Licence : B Class  
Military Status : Completed  
Certification : CFA Level I Candidate

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## **References**

Cüneydi OPAK / CEO at ORAFOL Turkey: [cuneydi.opak@orafol.com.tr](mailto:cuneydi.opak@orafol.com.tr)

Erdem KIYAK / Managing Director at ORAFOL Turkey: [erdem.kiyak@orafol.com.tr](mailto:erdem.kiyak@orafol.com.tr)